STANDARD OPERATING PROCEDURE

ONBOARDING OF AE

MINISTRY OF ROAD TRANSPORT AND HIGHWAY

Standard Operating Procedure of "On Boarding of AE"

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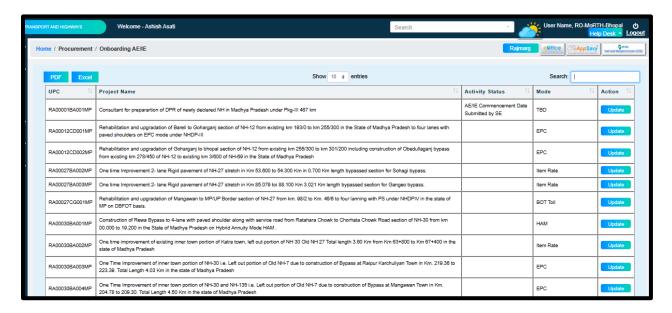
Onboarding of AE/IE

Initiator can be RO-MoRTH/HQ MoRTH(SE/CE)

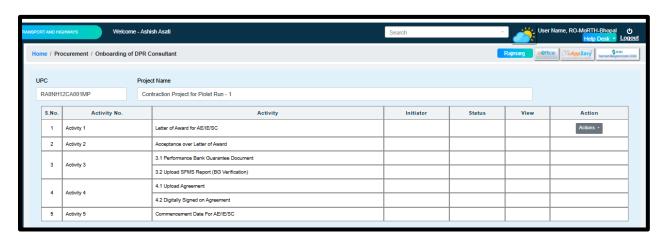
BELOW SOP IS WITH RO-MORTH

1) INITIATOR Login:

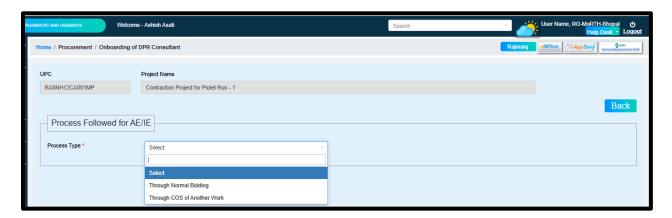
This screen will appear in INITIATOR login where he can update the AE/IE award details.



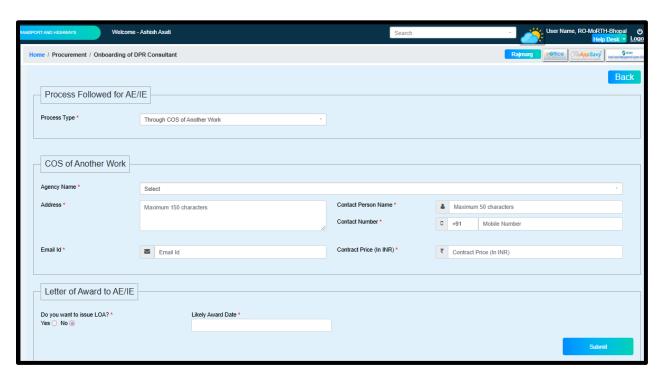
2.) After clicking on the update button this screen will appear, where **INITIATOR** has to update the details of Letter of Award in **Activity 1**.



3.) Select the process type in the drop down given in this screen.

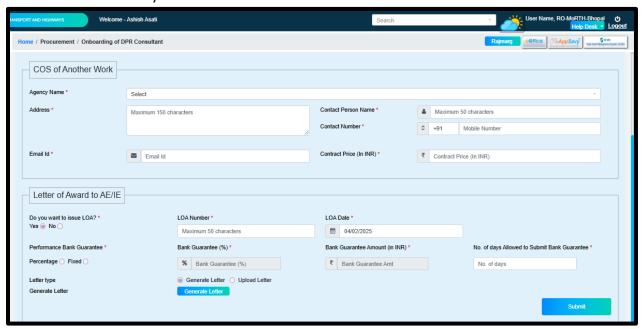


4.) After selecting the process type following screen will appear where **INITIATOR** has to fill the given fields.

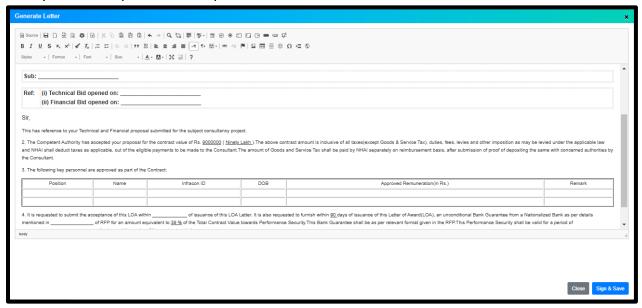


5.) In the Letter of Award section given in the lower end, it will ask- Do you want to issue LOA?

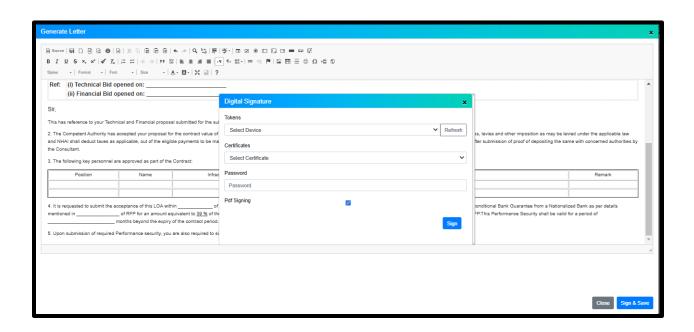
If you choose *Yes*, you have to fill the related field given in this page and if you choose *No*, you have to select the likely award date.



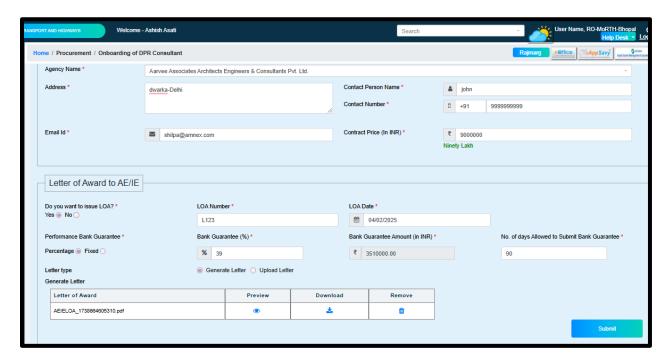
6.) After filling the required details, have to **Generate LOA** and the following screen will appear. Here you have to paste the complete LOA format.



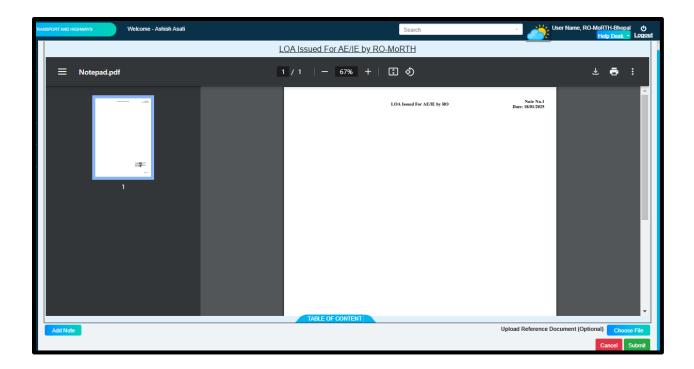
7.) Select **sign & save** button and this popup screen will appear where you have to sign the document using your Digital Signature.



8.) After signing the letter of award this screen will appear, here you can *preview*, *download* & *Remove* the Generated LOA and now you can finally submit the data.

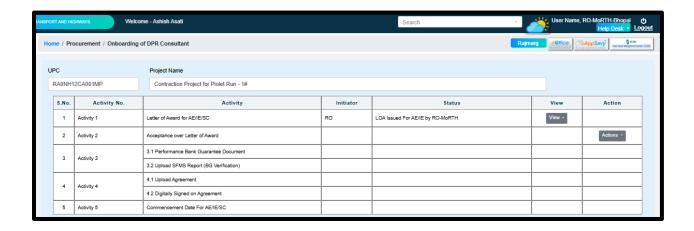


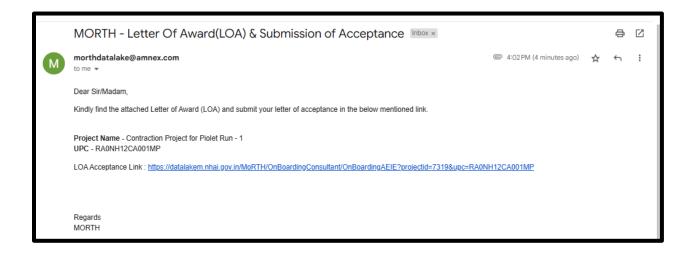
9.) After submitting the data in the last step this page will appear where you have to add notes and can also upload reference documents.



10) After submitting **Activity 1**, the **Action** button will appear, and an email with the **LOA letter** attached and an **acceptance link** will be sent to the consultant for submitting the **LOA acceptance letter**.

By using the provided link, the consultant can access the page to submit the acceptance details.

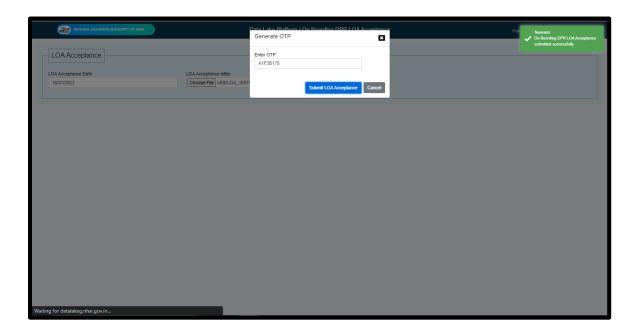




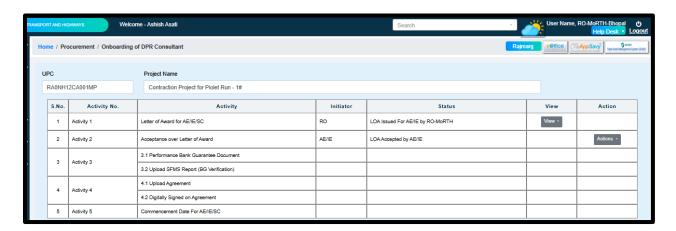
11.) On clicking on LOA Acceptance Link received in given Email id



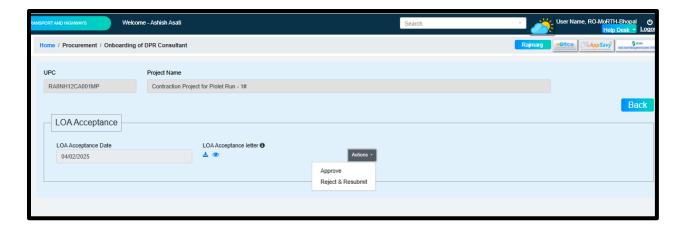
12.) After uploading a LOA acceptance letter, the consultant has to click on generate OTP which will be sent to his registered email ID. Using that OTP, consultant can successfully submit LOA Acceptance.



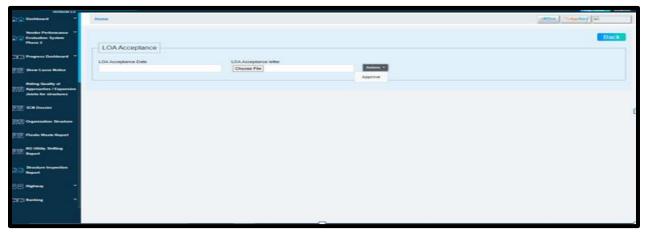
13.) After submission of LOA acceptance by consultant **through email link**, INITIATOR can approve the acceptance letter in the action button of **Activity 2.**



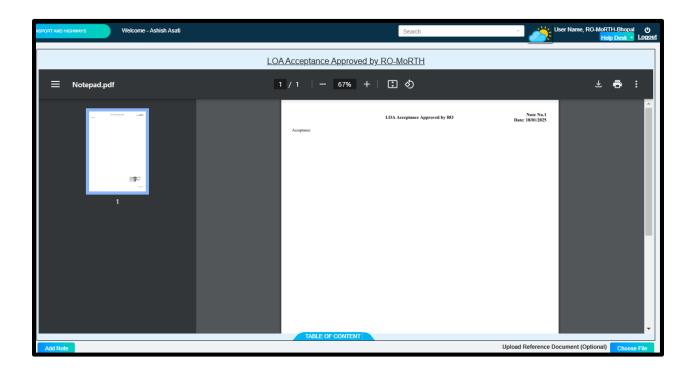
14.) In this page, INITIATOR can download the uploaded acceptance letter and has options to **Approve** and **Reject & Resubmit** the acceptance letter.



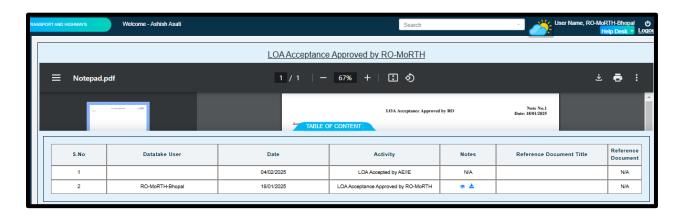
15.) If the consultant submitted the acceptance letter other than email link then INITIATOR has an option to upload the acceptance from his own login ID and click on the approve button to move ahead.



16.) In the next page INITIATOR can add digitally signed notes and upload corresponding documents related to approval of LOA acceptance. After that he can finally submit the approval of the LOA acceptance letter.

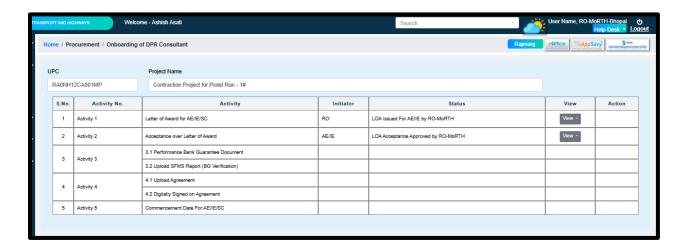


17.) In the table of content you can check the uploaded documents and the added notes.

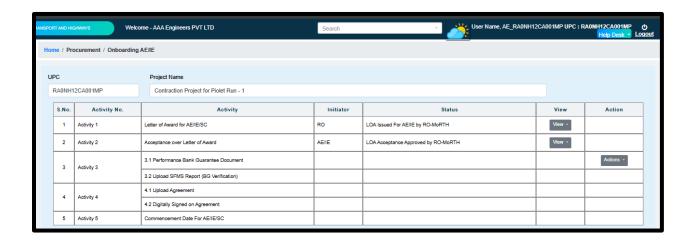


18.) **AE Login**

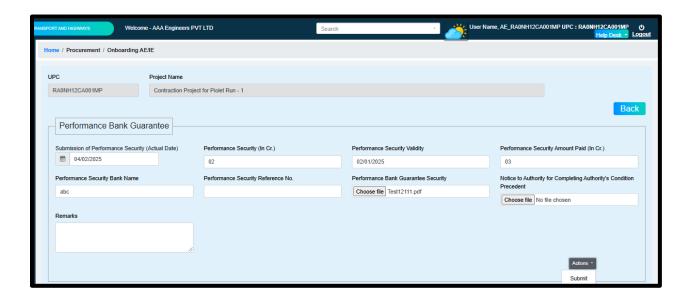
After final submission of **Activity 2** this page will appear and **Activity 3** i.e. Performance Bank Guarantee Document has to be submitted by the consultant.

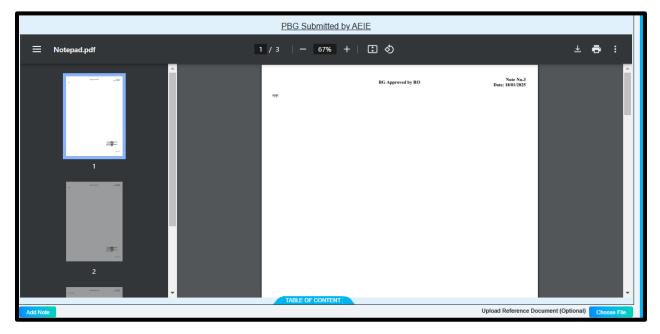


19) After submission of **Activity 2 by INITIATOR**, this page will be visible in the login ID of consultant where he can upload the Performance Bank Guarantee Document using action button in activity 3.

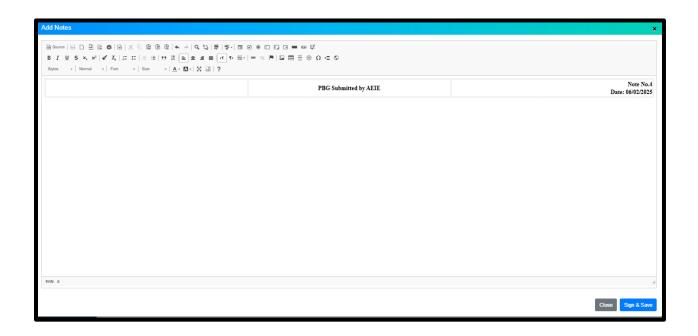


20) In this page, consultant can add the Performance Bank Guarantee details and submit an action button.

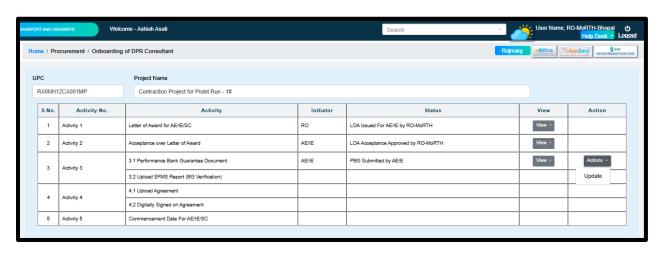




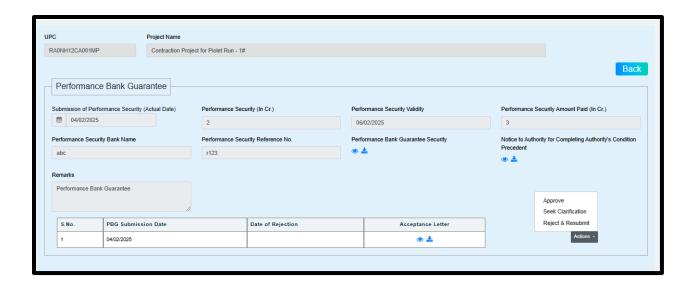
21) After submission, this page will appear where consultant can add the digitally signed notes



22) After submission of Bank Guarantee by the consultant, action button will be visible in Activity 3 of **INITIATOR login ID**, where he can take action on submitted bank guarantee.

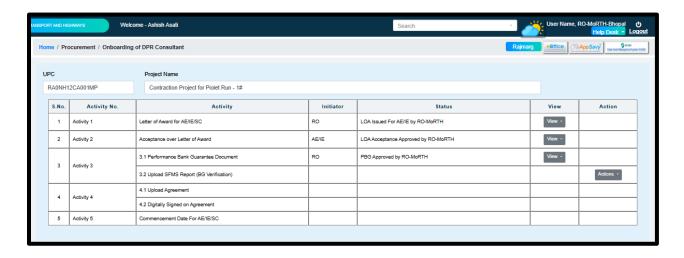


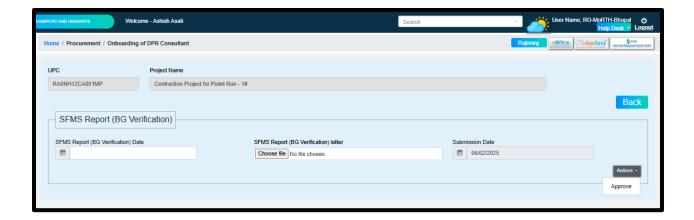
23) In this page, INITIATOR can view the submitted details of PBG and can choose any option as given under action button i.e. **Approve, Seek Clarification and Reject & Resubmit**.



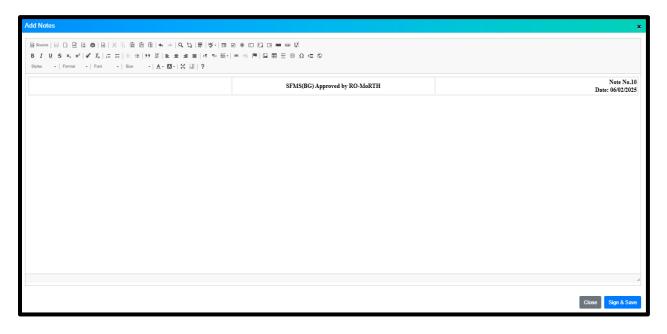
24) In this page, INITIATOR has to add digitally signed notes and can upload corresponding documents after that he can finally submit it.

INITIATOR will update details related to upload SFMS Report (BG Verification).

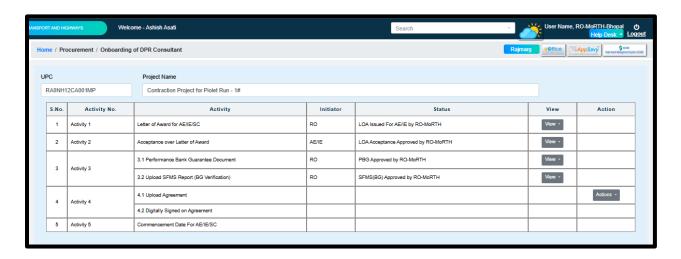




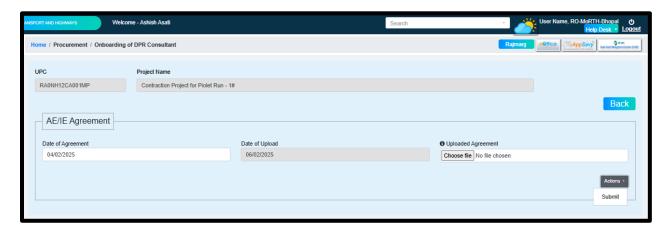
25) On Submitting SFMS Report, a new screen will appear as noting function.



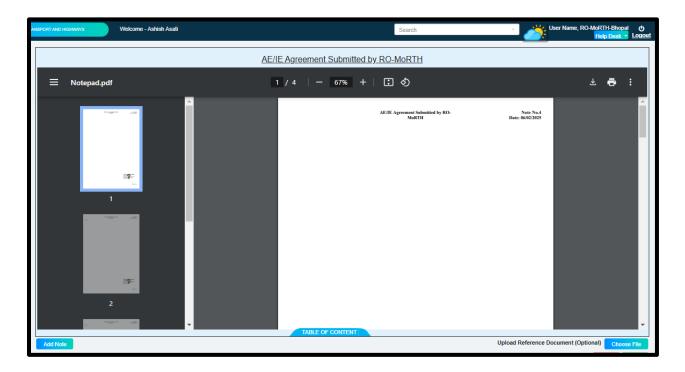
26) After submission of **Activity 3.2**, action button for Activity 4 (Consultant Agreement) will be visible in **INITIATOR** login where he can upload the signed agreement of consultant.



27) After above action this page will appear, where INITIATOR can update the given fields

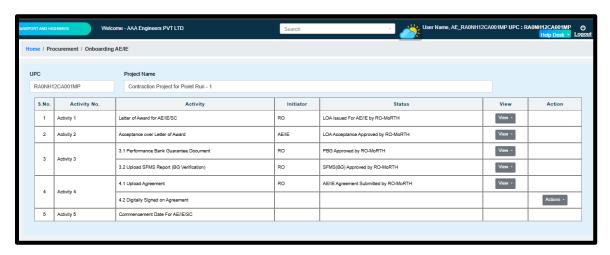


28) After above submission this page will appear where **INITIATOR** can add digitally signed notes and can upload Reference documents also, after that he can finally submit.

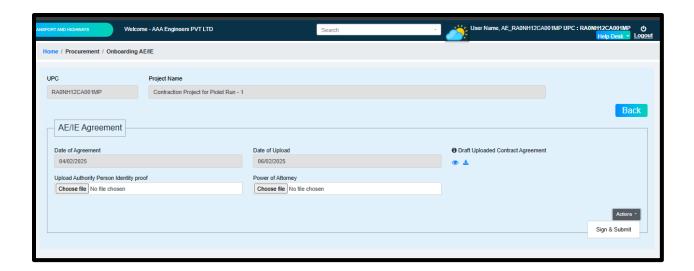


29) After submitting the agreement, an **Action** button will appear for **AE** to proceed with the **DSC**.

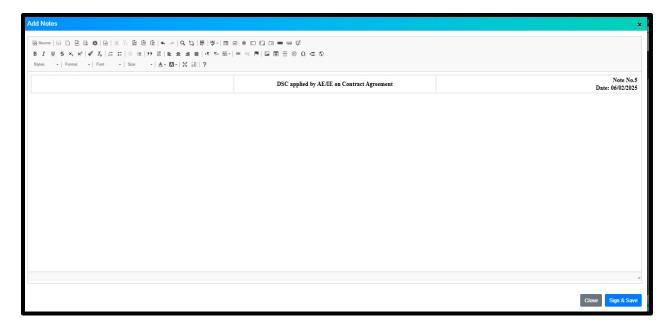
Upon clicking the Action button, AE will sign and submit the agreement.



30) Upon clicking the Action button, AE will sign and submit the agreement.

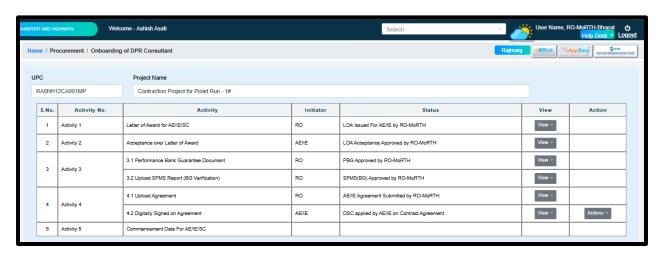


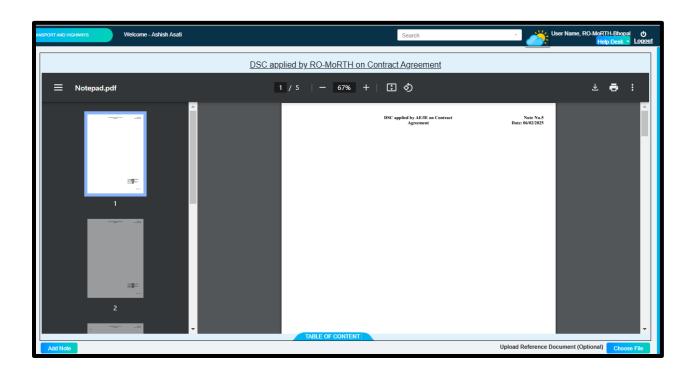
31) After clicking on Sign and submit, DSC is applied by AE on Agreement.



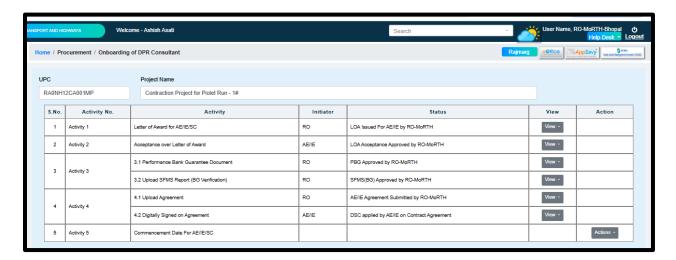
32) Once the **DSC** is applied by **AE**, the **Action** button will reappear for **INITIATOR**.

After clicking the **Action** button, **INITIATOR** can apply the **DSC** on the agreement.

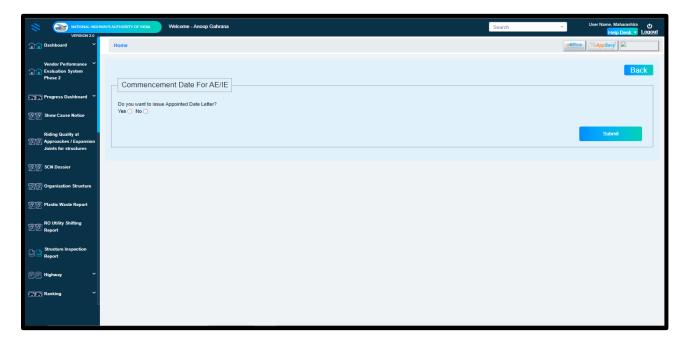




33) After the above submission, this page will appear in **INITIATOR login** where the action button will be visible in **Activity 5** to update the commencement date of the consultant.

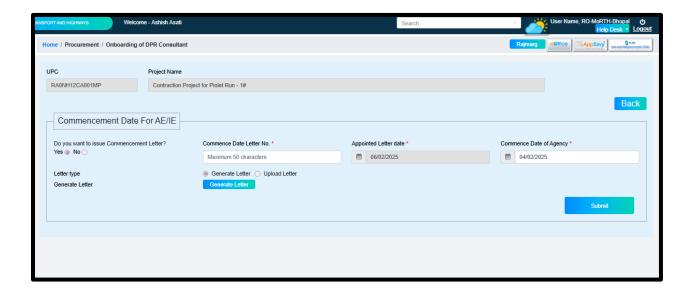


34) After selecting the action button in the above step the following page will appear in INITIATOR login where he will be asked Commencement Date for AE/IE.

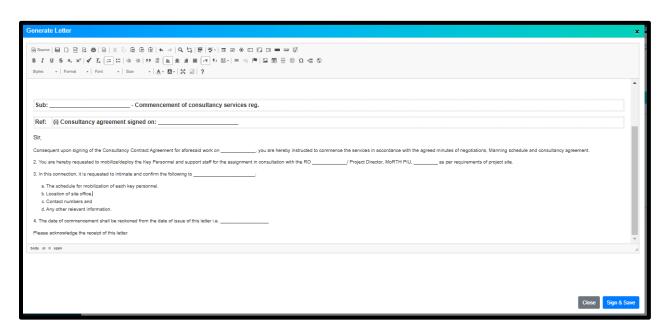


35) If you choose **Yes**, the following screen will appear where you have to fill the given fields. After that you have to click on **Generate letter** to generate the commencement letter of the

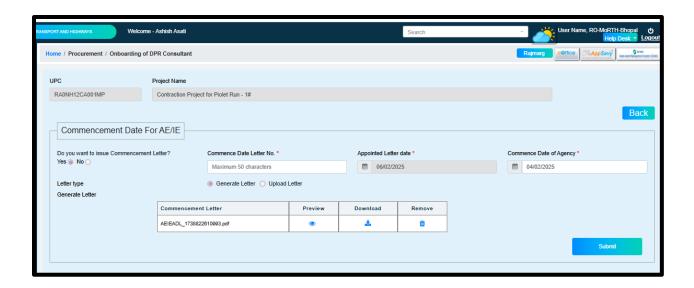
consultant.



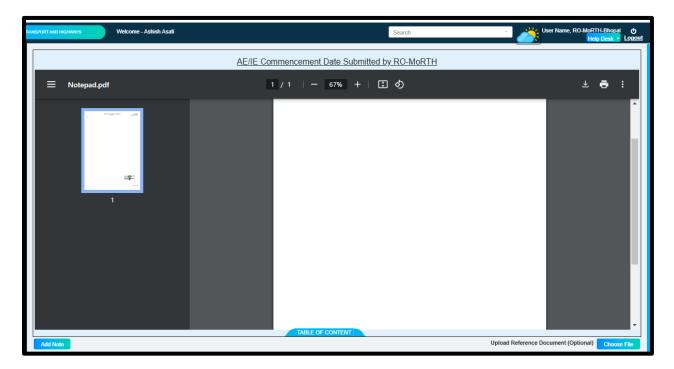
36) This page will appear after you click on the Generate Letter button and here INITIATOR has to paste the letter format and digitally sign the letter for further submission.



37) After completion of above step this page will appear where INITIATOR has to submit the generated commencement letter.



38) After completion of above step this page will appear where INITIATOR has to add the digitally signed notes and can upload the reference documents using **choose file** option in the bottom right corner of the page.



39) After final submission in the above step this page will appear where INITIATOR can **view** the submission and activity log.

